LAW OFFICES OF RICHARD A. FOGEL, PLLC

2730 STEMMONS FREEWAY **SUITE 813** DALLAS, TEXAS 75207

(214)267-9110 (214)267-9115

RECORDATION NO. 23868 GILED

APR 2 5 '03

3-29 PM

April 24, 2003

SURFACE TRANSPORTATION BOARD

Secretary Surface Transportation Board 1925 K Street, Room 704 Washington, D.C. 20036 Attention: Recordation

> RE: Documents for Recordation

> > Trinity Industries Leasing Company [C] Indenture Trust Supplement No. 5

Dear Ladies and Gentlemen:

On behalf of Trinity Industries Leasing Company and in accordance with the provisions of Section 11303 of the Interstate Commerce Act, as revised, and Rules and Regulations of the Surface Transportation Board ("STB") thereunder, enclosed herewith for filing and recordation are the following documents:

- 1. Two (2) executed originals of Memorandum of [C] Trust Indenture Supplement No. 5, a primary document, dated as of April 18, 2003, between Trinity Industries Leasing Company (the "Company"), Trinity Industries, Inc. (the "Guarantor") and The Bank of New York, as Trustee (the "Trustee");
- 2. Two (2) executed originals of a Partial Release of Trust Indenture, a secondary document, dated April 18, 2003, between the Company, Guarantor and the Trustee.
- 3. Two (2) executed originals of a Memorandum of Leases, a primary document. dated April 18, 2003; and

The enclosed Memorandum of [C] Trust Indenture Supplement No. 5 and Memorandum of Leases referenced in paragraphs 1 and 2, above, relate to the [C] Trust Indenture and Security Agreement dated as of February 15, 2002 and that certain [C] Trust Indenture Supplement No. 1 dated as of February 15, 2002 among the Company, the Guarantor and the Trustee, which was filed and recorded under Recordation Nos. 23868 and 23865, respectively, on February 15, 2002.

The enclosed Partial Release of Trust Indenture referenced in paragraph 3, above, relates to various railcars and the lease thereof subject to the said [C] Trust Indenture and Security

Agreement that were released from the Trust Indenture and assigned by the said Trustee to the Company.

The address of Trinity Industries Leasing Company is 2525 Stemmons Freeway, Dallas, Texas 75207, and the address of the Trustee is 101 Barclay Street, 8th Floor, New York, New York 10286.

The railroad equipment covered by the Supplement to [C] Trust Indenture Supplement No. 5 is described in Exhibit A attached hereto. The foregoing railroad equipment consists solely of cars intended for use relating to interstate commerce.

Enclosed is our check in the amount of \$90.00 to cover the recordation fee.

You are hereby authorized to deliver any unneeded copies of the enclosed documents, with the filing date noted thereon, following recordation thereof, to the representative of Washington Service Bureau who is delivering this letter and said enclosures to you.

Very truly yours,

Richard A. Foge

RAF/slg encl.

cc: Lance Davis (w/o encl.)

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| Asset Mark | LesseeName | Rider | <u>FMV</u> |
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| TILX515077 | FCC TRANSPORTATION, INC. | 1 | 38,411.44 |
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| TILX515079 | FCC TRANSPORTATION, INC. | 1 | 37,538.33 |
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| TILX313060 | FCC TRAINSPORTATION, INC. | 1 | 37,338.33 |
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| TILX515126 | FCC TRANSPORTATION, INC. | 1 | 37,981.59 |
| TILX515127 | FCC TRANSPORTATION, INC. | 1 | 37,538.33 |
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| TILX515129 | FCC TRANSFORTATION, INC. | | 37,961.59 |
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| TILX515139 | FCC TRANSPORTATION, INC. | 1 | 37,704.00 |
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| TILX515157 | FCC TRANSPORTATION, INC. | 1 | 40,168.53 |
| TILX515158 | FCC TRANSPORTATION, INC. | 1 | 37,981.59 |
| TILX515159 | FCC TRANSPORTATION, INC. | 1 | 38,481.13 |
| TILX515160 | FCC TRANSPORTATION, INC. | 1 | 37,538.33 |
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| TILX515182 | FCC TRANSPORTATION, INC. | 1 | 37,538.33 |
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Pool C

Replacement Equipment - Lessee Information

 Lessee Number
 Rider
 Units

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 1
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RECORDATION NO 23868-GFILED

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SURFACE TRANSPORTATION BOARD MEMORANDUM OF [C] TRUST INDENTURE SUPPLEMENT NO. 5

[C]-5

This Memorandum of [C] Trust Indenture Supplement No. 5 (this "Memorandum") is made and entered into by and among Trinity Industries Leasing Company, a Delaware corporation (the "Company") and Trinity Industries, Inc., a Delaware corporation (the "Guarantor") pursuant to the Security Agreement (as defined below) respecting (i) that certain [C] Trust Indenture and Security Agreement dated as of February 15, 2002, among the Company, the Guarantor and The Bank of New York, as trustee (the "Trustee"), and (ii) that certain [C] Trust Indenture Supplement No. 1 dated as of February 15, 2002, among the Company, the Guarantor and the Trustee (collectively, the "Security Agreement").

Pursuant to the provisions of the Security Agreement, the Company and the Guarantor hereby affirm and acknowledge that:

- 1. The Company has agreed to execute and deliver to the Trustee an equipment note and the Trustee has agreed to accept such an equipment note from the Company and, as security therefor, grant the Trustee a first priority security interest in (i) certain railroad equipment bearing reporting marks and road numbers as listed on Exhibit A attached hereto and (ii) certain leases with respect to such equipment identified by the lessee numbers and rider numbers as listed on Exhibit B attached hereto, subject to the terms defined in the Security Agreement.
- 2. This Memorandum is prepared only for the public record and is being recorded with the Surface Transportation Board pursuant to 49 U.S.C. Section 11301(a) and the Registrar General of Canada.

IN WITNESS WHEREOF, each of the parties hereto, pursuant to due corporate authority, has caused this Memorandum to be duly executed in its corporate name by its officers, thereunto duly authorized, as of April 18, 2003.

| COMPANY: | GUARANTOR: |
|----------------------------|--------------------------|
| TRINITY INDUSTRIES LEASING | TRINITY INDUSTRIES, INC. |
| COMPANY | 12.50 01 |
| Name: ERIC MANUTO | Name: New O. Sugar |
| Title: $U_{1}Q_{1}$ | Title: TREASURER |

| STATE OF TEXAS |) | SS: | | | |
|---|---|---|---|--|---|
| COUNTY OF DALLAS |) | | | | |
| On this 18th day of to me personally known, v Trinity Industries Leasing corporation by authority of that the execution of the for | who beig Comp its boa | ng duly sw pany, that rd of direct | vorn, stated that he said instrument tors or other gove | was signed on be rning body, and he a | ent of said cknowledged |
| | | | Bra | ndie Her Notary Public | rab |
| My Commission Expires:_ | 2-2 | 8-05 | | | |
| | | | | BRANDIE HOWARD MY COMMISSION EXPIRES December 28, 2005 | A Commence of the Commence of |
| STATE OF TEXAS |) | SS: | - | | • |
| COUNTY OF DALLAS |) | | | | |
| On this 18th day of to me personally known, v Trinity Industries, Inc., that of its board of directors or of foregoing instrument was the | who be said in other go | ing duly so strument we overning bo | worn, stated that as signed on beha ody, and he ackno | If of said corporation wledged that the exe | by authority |
| Notary Pu | NNON G ablic, State mmission b ruly 05, 20 | of Texas Expires | _ | Notary Public | 1au |

EXHIBIT A

TRINITY INDUSTRIES LEASING COMPANY Series 2002 Pass Through Trust Certificates Substitution Information

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| Asset Mark | <u>LesseeName</u> | Rider | <u>FMV</u> |
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| TILX515114 | FCC TRANSPORTATION, INC. | 1 | 37,538.33 |
| TILX515115 | FCC TRANSPORTATION, INC. | 1 | 37,538.33 |
| TILX515116 | FCC TRANSPORTATION, INC. | 1 | 37,538.33 |
| TILX515117 | FCC TRANSPORTATION, INC. | 1 | 37,538.33 |
| TILX515118 | FCC TRANSPORTATION, INC. | 1 | 37,538.33 |
| TILX515119 | FCC TRANSPORTATION, INC. | 1 | 37,538.33 |
| TILX515120 | FCC TRANSPORTATION, INC. | 1 | 37,538.33 |
| TILX515121 | FCC TRANSPORTATION, INC. | 1 | 37,538.33 |
| TILX515122 | FCC TRANSPORTATION, INC. | 1 | 37,538.33 |
| TILX515123 | FCC TRANSPORTATION, INC. | 1 | 37,538.33 |
| TILX515124 | FCC TRANSPORTATION, INC. | 1 | 37,538.33 |
| TILX515125 | FCC TRANSPORTATION, INC. | 1 | 37,538.33 |
| TILX515126 | FCC TRANSPORTATION, INC. | 1 | 37,981.59 |
| TILX515127 | FCC TRANSPORTATION, INC. | 1 | 37,538.33 |

| | Pool C | | |
|--------------------------|---|--------|------------------------|
| TILX515128 | FCC TRANSPORTATION, INC. | 1 | 37,538.33 |
| TILX313129 | FCC TRANSPORTATION, INC. | | 37,961.39 |
| TILX515130 | FCC TRANSPORTATION, INC. | 1 | 37,538.33 |
| TILX515131 | FCC TRANSPORTATION, INC. | 1 | 37,538.33 |
| TILX515132 | FCC TRANSPORTATION, INC. | 1 | 37,538.33 |
| TILX515133 | FCC TRANSPORTATION, INC. | 1 | 37,538.33 |
| TILX515134 TILX515135 | FCC TRANSPORTATION, INC. | 1 | 37,538.33 |
| | FCC TRANSPORTATION, INC. | 1 | 37,538.33 |
| TILX515136 TILX515137 | FCC TRANSPORTATION, INC. | 1 | 37,538.33 |
| TILX515137 | FCC TRANSPORTATION, INC. FCC TRANSPORTATION, INC. | 1 | 37,538.33 |
| TILX515139 | FCC TRANSPORTATION, INC. | 1 | 37,704.00 |
| TILX515140 | FCC TRANSPORTATION, INC. | 1 | 37,538.33 |
| TILX515141 | FCC TRANSPORTATION, INC. | 1 1 | 37,538.33 |
| TILX515142 | FCC TRANSPORTATION, INC. | 1 | 37,538.33 |
| TILX515144 | FCC TRANSPORTATION, INC. | 1 | 37,981.59 |
| TILX515144 | FCC TRANSPORTATION, INC. | 1 | 37,538.33 |
| TILX515146 | FCC TRANSPORTATION, INC. | 1 | 37,538.33 |
| TILX515140 | FCC TRANSPORTATION, INC. | 1 | 37,538.33 |
| TILX515147 | FCC TRANSPORTATION, INC. | 1 | 37,538.33 |
| TILX515148 | FCC TRANSPORTATION, INC. | 1 | 37,538.33 |
| TILX515149 | FCC TRANSPORTATION, INC. | 1 | 37,538.33 |
| TILX515150 | FCC TRANSPORTATION, INC. | 1 | 37,538.33 37,538.33 |
| TILX515151 | FCC TRANSPORTATION, INC. | 1 | |
| TILX515152 | FCC TRANSPORTATION, INC. | 1 | 37,538.33 37,538.33 |
| TILX515154 | FCC TRANSPORTATION, INC. | 1 | 37,538.33 |
| TILX515155 | FCC TRANSPORTATION, INC. | 1 | 37,538.33 |
| TILX515156 | FCC TRANSPORTATION, INC. | 1 | 37,538.33 |
| TILX515157 | FCC TRANSPORTATION, INC. | 1 | 40,168.53 |
| TILX515158 | FCC TRANSPORTATION, INC. | 1 | 37,981.59 |
| TILX515159 | FCC TRANSPORTATION, INC. | i | 38,481.13 |
| TILX515160 | FCC TRANSPORTATION, INC. | i | 37.538.33 |
| TILX515161 | FCC TRANSPORTATION, INC. | i | 37,538.33 |
| TILX515162 | FCC TRANSPORTATION, INC. | 1 | 37,538.33 |
| TILX515163 | FCC TRANSPORTATION, INC. | i | 37,538.33 |
| TILX515164 | FCC TRANSPORTATION, INC. | i | 37,538.33 |
| TILX515166 | FCC TRANSPORTATION, INC. | i | 37,538.33 |
| TILX515167 | FCC TRANSPORTATION, INC. | i | 37,538.33 |
| TILX515168 | FCC TRANSPORTATION, INC. | i | 37,538.33 |
| TILX515169 | FCC TRANSPORTATION, INC. | i | 37,538.33 |
| TILX515170 | FCC TRANSPORTATION, INC. | 1 | 37,538.33 |
| TILX515171 | FCC TRANSPORTATION, INC. | 1 | 37,538.33 |
| TILX515172 | FCC TRANSPORTATION, INC. | 1 | 37,790.81 |
| TILX515173 | FCC TRANSPORTATION, INC. | 1 | 37,538.33 |
| TILX515174 | FCC TRANSPORTATION, INC. | 1 | 37,538.33 |
| TILX515175 | FCC TRANSPORTATION, INC. | 1 | 37,538.33 |
| TILX515176 | FCC TRANSPORTATION, INC. | 1 | 37,538.33 |
| TILX515178 | FCC TRANSPORTATION, INC. | 1 | 37,981.59 |
| TILX515179 | FCC TRANSPORTATION, INC. | 1 | 37,538.33 |
| TILX515180 | FCC TRANSPORTATION, INC. | 1 | 37,538.33 |
| TILX515181 | FCC TRANSPORTATION, INC. | 1 | 37,538.33 |
| TILX515182 | FCC TRANSPORTATION, INC. | 1 | 37,538.33 |
| | | | |

5,680,213.50

EVHIBIT B

TRINITY INDUSTRIES LEASING COMPANY Series 2002 Pass Through Trust Certificates Substitution Information

Pool C

Replacement Equipment Lessee Information

 Lessee Number
 Rider
 Units

 2105
 1
 151